

December 16, 2024



Company Name: GMO Payment Gateway, Inc.
Representative: Issei Ainoura
President & Chief Executive Officer
(Code: 3769 TSE Prime Market)
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**Notice Concerning Conversion Price Adjustment of Zero Coupon Convertible Bonds
Due 2026**

We hereby provide notice of the adjustment to the conversion price of Zero Coupon Convertible Bonds due 2026 issued by GMO Payment Gateway, Inc. as follows:

1. Adjustment of conversion price

Name of the security	Pre-adjustment conversion price	Post-adjustment conversion price
GMO Payment Gateway, Inc. Zero Coupon Convertible Bonds due 2026	18,129.6yen	18,090.3yen

2. Date of application
From October 1, 2024

3. Reason for adjustment

At the 31th Ordinary General Meeting of Shareholders held on December 15, 2024, the proposal regarding appropriation of surplus for issuing the total dividend of 124 yen per share, comprising an ordinary dividend of 116 yen per share and a special dividend of 8 yen per share for the year ended September 30, 2024, was approved. As such, the conversion price is adjusted in accordance with the provisions for Zero Coupon Convertible Bonds due 2026.